

UNITED STATES DISTRICT COURT
FOR THE EASTERN DISTRICT OF CALIFORNIA

BRADLEY MEDINA, et al,

Plaintiffs,

v.

COURTNEY L. MAPES.,

Defendants.

Case No. 1:21-cv-00844-JLT-EPG

ORDER SETTING SETTLEMENT
CONFERENCE AND PARAMETERS;
SCHEDULING PRE-CONFERENCE
TELEPHONIC DISCUSSION

Settlement Statements due: March 4, 2025
Pre-settlement Conference: March 11, 2025
10:00 am (Plaintiffs) and 11:00 am (Defendant)
Settlement Conference: March 18, 2025

Magistrate Judge Helena Barch-Kuchta will hold an in-person settlement conference on **March 18, 2025 at 10:00 a.m.** in Courtroom 2. The Court has reserved the entire day for this settlement conference and expects the parties will proceed with the settlement conference in good faith and attempt to resolve all or part of the case. If any party believes that the settlement conference will not be productive, that party shall so inform the court as far in advance of the settlement conference as possible.

///

///

1 **PRESETTLEMENT EXCHANGE OF DEMAND AND OFFER**

2 A settlement conference is more likely to be productive if, before the conference, the
3 parties exchange written settlement proposals. Thus, no later than **February 10, 2025**, if not
4 already done, **plaintiff's counsel** shall submit a written itemization of damages and a settlement
5 demand to defendants' counsel with a brief explanation of why such a demand is reasonable and
6 appropriate. No later than **February 20, 2025**, **defendants' counsel** shall submit a written offer
7 to plaintiff's counsel with a brief explanation of why the offer is reasonable and appropriate. On
8 occasion, this process will lead directly to settlement. *If settlement is not achieved, the parties*
9 *shall include their respective demand and offer letters with their Settlement Conference Statement*
10 *described below.*

11 **ATTENDANCE OF PARTIES REQUIRED**

12 Parties with full and complete settlement authority are required to personally attend the
13 conference. See Local Rule 270(f). An insured party shall appear by a representative of the
14 insurer who is authorized to negotiate, and who has authority to settle the matter up to the limits
15 of the opposing parties' existing settlement demand. An uninsured corporate party shall appear
16 by a representative authorized to negotiate, and who has authority to settle the matter up to the
17 amount of the opposing parties' existing settlement demand. Except under the most extenuating
18 circumstances, having a client with authority available by telephone is not an acceptable
19 alternative.

20 **MEDIATION FORMAT**

21 The Court generally uses a mediation format: a joint session with opening presentation by
22 the Court and each side, followed by private caucusing by the Court with each side. The Court
23 expects both the lawyers and the party representatives to be fully prepared to participate. The
24 Court encourages all parties to keep an open mind to re-assessing their previous positions and to
25 consider creative means to resolve their disputes.

26 **SETTLEMENT CONFERENCE STATEMENT**

27 On or before March 4, 2025, each party must submit to Judge Barch-Kuchta's chambers at
28 hbkorders@caed.uscourts.gov a Settlement Conference Statement. These Statements should not

1 be filed on the docket nor served on any other party. In compliance with Local Rule 270(d)-(e),
2 the settlement statements will be used exclusively for the Court to prepare for and conduct the
3 settlement conference. They will not become part of the case file and will be shredded thereafter
4 under Local Rule 270(e). If applicable, the statements should be marked "CONFIDENTIAL."
5 *See* Local Rule 270(d).

6 The Statement should not exceed ten (10) pages, excluding exhibits, and include:

- 7 (1) A brief recitation of the facts and whether any facts are stipulated.
- 8 (2) What issues (in and outside of the lawsuit) need to be resolved? What are the
9 strengths and weaknesses of your case? What evidence supports your factual position?
- 10 (3) An itemized estimate of the expected costs for further discovery, pretrial, and trial
11 matters, in specific dollar terms.
- 12 (4) Your best estimate of the probability plaintiff will prevail at trial.
- 13 (5) Your best estimate of damages or relief plaintiff may recover at trial if plaintiff
14 prevails (in specific dollar terms and/or injunctive relief, if applicable).
- 15 (6) A history of any settlement discussions (including the recent demand and offer
16 letters) and a candid statement of your party's current position on settlement, including the
17 amount that you will give/accept to settle.
- 18 (7) A list of the individuals who will be attending the settlement, including names and,
19 if appropriate, titles.
- 20 (8) Are there any outstanding lien holders or third parties who should be invited to
21 participate in the settlement conference?
- 22 (9) What are impediments to settlement? Financial? Emotional? Legal? Is there an
23 insurance policy triggered by the claim? If so, what is the deductible or SIR limits?
- 24 (10) Are there possibilities for a creative resolution of the dispute?
- 25 (11) The parties may attach pertinent exhibits, such as expert or medical reports, or
26 diagrams, etc., if appropriate.

27 At the outset of the settlement conference, the undersigned anticipates having the parties'
28 counsel give a brief (five-minute) opening presentation outlining the factual and legal highlights

1 of their case before the parties break into separate caucuses. The Court reserves the right to
2 dispense with the opening presentations of counsel if the Court determines that such presentations
3 are not likely to be productive.


4 STATEMENTS INADMISSIBLE

5 The Court expects the parties to address each other with courtesy and respect. Parties
6 must be able to be frank and open in their discussion. As a result, consistent with Federal Rule of
7 Evidence 408(a), all statements made by the parties relating to the substance or merits of the case,
8 whether written or oral, made during the settlement conference will be deemed to be confidential
9 and shall not be admissible in evidence for any reason in the trial of the case, should the case not
10 settle.

11 PRE-SETTLEMENT TELEPHONIC CONFERENCE

12 Judge Barch-Kuchta will hold a short, pre-settlement conference telephone discussion **on**
13 **March 11, 2025 at 10:00 a.m. for Plaintiffs and at 11:00 a.m. for Defendants** (dial-in number:
14 1-669-254-5252, meeting ID 160 644 7139, passcode 829726). Only the lead attorney from each
15 side¹ should participate.

16
17 Dated: January 28, 2025


HELENA M. BARCH-KUCHTA
UNITED STATES MAGISTRATE JUDGE

18
19
20
21
22
23
24
25
26
27
28 ¹ The Court expects that the attorneys participating in the telephone discussion will also participate in the settlement conference.